

BENEFICIARease - Medical

- Institutions
 - Multiple Institution Departments
 - Analysis of Grants per Institution
 - Analysis of Applications per Institution

institution : Form

Institution: Short Code:

Main Details Applications Grants

Institution: Add New

Is Primary

Primary Institute:

Short Code:

Region:

Departments

Department:

Address:

Town:

County:

Postcode:

Country:

Telephone Number:

Email Address:

Add New Dept

Record: 1 of 3

- Contacts
 - Full contact management
 - Contacts assigned to institutions
 - Analysis of grants per Contact
 - Analysis of applications per contact
 - Multiple Roles per contact
 - Keyword analysis
 - Home Office Licence details

contact entry : Form

ID: Name:

Main Details Further Details HO Licences Applications Grants Reviews Comms Committee

ID: 1809 Status: Lost Status Date: 22/05/2008 Source: OLD DB Eligible for Diabetes UK Funding

Title: Add New

First Name: Mailname:

Second Names: Salutation:

Last Name: Comments:

Qualifications:

Web Address:

Institution: Comm Type: Details: Primary:

Department:

Address: Work Telephone:

Town: Email:

County:

Postcode:

Country:

Skills and Expertise: Nature of Relationship: Date Active:

Date Created: 01/05/2008 Date Updated: 06/11/2008 Updated By: Admin All Records Create Application

ID: 1809 Mailname: Professor J Goodship-Smythe

Record: 1 of 693

BENEFICIARease - Medical

- Applications
 - Record full details of applications received
 - Provide committee reports for review
 - Schedule applications per member on committee
 - Full analysis of application requirements
 - Yearly breakdown of requested funds
 - Category breakdown of requested funds
 - Multiple applications per contact
 - Link to application forms / documents (Word / PDF)

Reference	Title	Status	Principal Investigator
04/0002804 Leicester General Hospital	Grant Estimating Glomerular Filtration Rate Using Measured Muscle Mass	Active	Professor John Feehally Start Date: 02/08/2004 End Date: 02/08/2005
04/0002805	Grant Cellular Mechanisms Responsible for Chronic Allograft Nephropathy	Completed	Dr Wison Wong Start Date: 01/10/2004 End Date: 01/04/2007
04/0002806 Guy's Hospital	Grant Cellular Mechanisms Responsible for Chronic Allograft Nephropathy	Completed	Dr Victoria Moxham Start Date: 01/10/2004 End Date: 01/04/2007
IJF - Printer University Of York	Grant Functional analyses of uroplakin gene mutations: implications for differentiation of the human renal tract	Active	Professor Jennifer Southgate Start Date: 01/11/2004 End Date: 01/05/2006
St James's University Hospital	Grant Functional analyses of uroplakin gene mutations: implications for differentiation of the human renal tract	Active	Dr Sally Feather Start Date: 01/11/2004 End Date: 01/05/2006
St James's University Hospital	Grant Functional analyses of uroplakin gene mutations: implications for differentiation of the human renal tract	Active	Dr Sally Feather Start Date: 01/11/2004 End Date: 01/05/2006
John Radcliffe Hospital	Grant Visualising T Cell Interplay during Rejection and the Induction of Tolerance to Vascularised Allografts	Active	Dr Nicholas Jones Start Date: 01/10/2007 End Date: 01/10/2010
John Radcliffe Hospital	Grant Dissection of the factors influencing T cell responses to a foreign organ transplant	Active	Dr Nicholas Jones Start Date: 01/10/2004 End Date: 01/10/2007
John Radcliffe Hospital	Grant Dissection of the factors influencing T cell responses to a foreign organ transplant	Active	Professor Kathryn Wood Start Date: 01/10/2004 End Date: 01/10/2007
John Radcliffe Hospital	Grant Transplantation Tolerance: Characterisation of the origin and specificity of regulatory T cells	Active	Professor Kathryn Wood Start Date: 03/10/2005 End Date: 03/10/2008
John Radcliffe Hospital	Grant Transplantation Tolerance: Characterisation of the origin and specificity of regulatory T cells	Active	Mr Alan Owen Start Date: 03/10/2005 End Date: 03/10/2008
Southmead Hospital	Grant Role of Human Glomerular Endothelial cell and its glycocalyx in glomerular filtration barrier.	Active	Dr Anurag Singh Start Date: 01/03/2005 End Date: 01/03/2008
Guy's Hospital	Grant Role of Human Glomerular Endothelial cell and its glycocalyx in glomerular filtration barrier.	Active	Professor Steven Sacks Start Date: 01/08/2008 End Date: 01/08/2011

Title	<input type="text"/>	Principal Investigator	<input type="text"/>	BDA Number	<input type="text"/>	<input type="button" value="Clear Search"/>	<input type="button" value="New Application"/>
Keyword	<input type="text"/>	Institution	<input type="text"/>				
Grant Type	<input type="text"/>	Status	<input type="text"/>				

BENEFICIARease - Medical

- Research Grants
 - Created from Application
 - Schedule reviews
 - Schedule reports
 - Analysis of funds requested and approved
 - Payment schedules created per grant
 - Multiple categories
 - Principal Investigator and Research team recorded
 - Committee meetings and designated members per grant
 - Awards and amount outstanding visible per grant
 - Keyword analysis
 - Link to application forms / documents (Word /PDF)

Research Grant : Form

Main | Research Team | Summaries | Fundraising | AAP | Animals / Ethics | Reviewers | Awards | Coding | Reports | Finance | Comms | Dissemination | Publicity | Visits | Notes

BDA Number: 05/0002813 Category: TF Status: Active Status Date: 01/05/2008

Title: Transplantation Tolerance: Characterisation of the origin and specificity of regulatory T cells

Linked Application: [Dropdown]

Period (Mths): 36 Start Date: 03/10/2005 End Date: 03/10/2008 Cycle: [Dropdown]

Principle Investigator

PI Search: Wood Kathryn

Mainname: Professor Kathryn Wood

Institute: John Radcliffe Hospital

Department: Surgery

Address: Headington, Oxford

Town: Oxfordshire

County: [Dropdown]

Postcode: OX3 9DU

Country: [Dropdown]

Lock PI

Committee Details

Committee Mtg: [Dropdown]

Designated Member1: [Dropdown]

Designated Member2: [Dropdown]

Overall Decision: [Dropdown]

Overall Score: 0.00

Type of Diabetes

Type: [Dropdown]

Other: [Dropdown]

Region: [Dropdown]

Research Priority: [Dropdown]

Available to Adopt Grant Adopted

Keywords

[Dropdown]

Lay Keywords

[Dropdown]

REQUESTED FUNDS	Year 1 (£)	Year 2 (£)	Year 3 (£)	Total (£)
Salaries:	£152,064.00	£0.00	£0.00	£0.00
Consumables:	£15,577.80	£0.00	£0.00	£0.00
Capital Equipment:	£0.00	£0.00	£0.00	£0.00
Fees:	£15,386.20	£0.00	£0.00	£0.00
Animal Maintenance:				
Animal Purchase:				
TOTAL	£0.00	£0.00	£0.00	£0.00

Minute

[Text Area]

Documents

Document [Text Area]

Lock Requested Funds

Reference: 05/0002813 Date Created: 25/11/2004 Date Updated: 12/05/2008 Updated By: Admin

BENEFICIARease - Medical

- Individual Grants
 - Record one-off grants to individuals
 - Analysis of grant needs including goods
 - Payment schedule and purchase order generation
 - History of grants paid to individuals
 - Fund analysis for up to date financial information
 - Multiple categories of grant
 - Keyword analysis
 - Link to application forms / documents (Word /PDF)

The screenshot displays the 'Patient Grant' software interface. The window title is 'Patient Grant'. The interface is divided into several sections:

- Reference:** 2804, **Status:** Active, **Status Date:** 01/05/2008
- Date Received:** [empty], **Date Awarded:** [empty], **Source:** [empty]
- Applicant:** Name: Grant, Salutation: 04/0002804, Address: Grant, Town: 04/0002804, County: [empty], Postcode: 04/0002804
- Sponsor:** Name: [empty], Institute: Leicester General Hospital, Address: Grant, Town: 18/02/2004, Country: Especially in patients with kidney disease, doctors
- Items of Help:** A table with columns 'Items', 'Requested', and 'Awarded'. The first row shows '£0.00' in both columns. Below the table are fields for 'Pay Method', 'Payable To', and 'Ref:'.
- Documents:** A section for adding documents, currently empty.
- TOTALS:** Two empty input fields.
- Fund:** PAT07-08
- Footer:** Reference: 04/0002804, Date Created: 18/02/2004, Date Updated: 07/11/2008, Updated By: Admin

On the right side of the window, there are two vertical panels: 'OUT' with a printer icon and 'IN' with an envelope icon.

BENEFICIARease - Medical

- Online form integration
 - Link to appforms.org for online integration of application forms
 - Stored in a secure environment
 - Automatically downloaded into BENEFICIARease
 - Analysis screens to check information
 - Automatic upload to create application / grant
 - Forms can be saved for future use
 - No programming needed, forms uploaded automatically

Diabetes UK
The charity for people with diabetes

Project Grant

Form Login Account
New Users / Returning Users [CLICK HERE](#) to setup or return to your account for this form. Creating an account enables you to return to this form and your submitted results. An account will also enable you to partially complete this form and return later to finish the form. The account you establish is only for this form.

Please read the guidance note for each part of the application before completing the form.

Diabetes UK's mission is to *improve the lives of people with diabetes and work towards a world without diabetes*. The Diabetes UK Research Strategy sets out the areas in which Diabetes UK will fund research. Its aim is to underpin delivery of the organisation's mission through an effective programme of research focusing on three key areas of equal importance: CARE & TREATMENT, CAUSE & PREVENTION and CURE of diabetes and its complications.
Please refer to our website www.diabetes.org.uk/research when completing this form.

* Please enter your email address for completed results to be sent. Please sign the application form and *send three hard copies (including the signed original)* to the Research Department.

Part 1: Applicant (s) details

	Principal Applicant	Co-applicant 1	Co-applicant 2	Co-applicant 3
Title				
Name				
Position Held				
Tel				
Email				
Total Hours Per Week Worked on Project				

- Committees
 - Multiple Committees
 - Contacts have role on a committee
 - Reports per committee meeting
 - Record meetings and attendees
 - Record minutes
 - Assign key tasks
 - Mass email to committees for reports

committee : Form

Main Members

Committee Name: Medical Research Committee

Committee Meetings (Dbf Click Date For Expenses)

Meeting Date	Details
03/05/2007	Annual Meeting

Committee Minutes

Minutes

S:\M D C\Operational Procedures.doc

Record: 1 of 1

BENEFICIARease - Medical

- Reporting Schedules
 - Reporting schedules defined per grant
 - Linked to task module for reminders
 - Reports linked to the schedule for viewing (Word / PDF)

Report Type	Date Due	Date Requested	Date Received	Comments	Document
Final	02/11/2005				
Interim	07/05/2009				
6 Month Progress	07/11/2009				
6 Month Progress	07/05/2010				

- Reviewers
 - Record reviewers per grant
 - Schedule reviews
 - Linked to task module for reminders
 - Reports linked to the schedule for viewing (Word / PDF)

Research Grant : Form

Main | Summaries | Co-Investigators | People | Reviewers | Reports | Pubs&Conf | Animals | Ethics | Publicity | Visits | Equip&Staff | Awards | Finance | Actions | UKCRC | Notes

Reviewer: [Text Field]

Date Contacted: [Text Field]

Outcome: [Dropdown]

Date Sent: [Text Field]

Date Required: [Text Field]

Date Received: [Text Field]

Source: [Text Field]

Score: [Text Field]

Reason: [Text Area]

Document: [Text Area]

Record: 1 of 1

APPLICANT'S RESPONSE TO REVIEWERS

Date Requested: [Text Field] Date Required: [Text Field] Date Received: [Text Field]

Document1: [Text Field] Document2: [Text Field]

Committee Mtg: [Dropdown]

Committee Member to speak: [Dropdown]

Committee Member to speak2: [Dropdown]

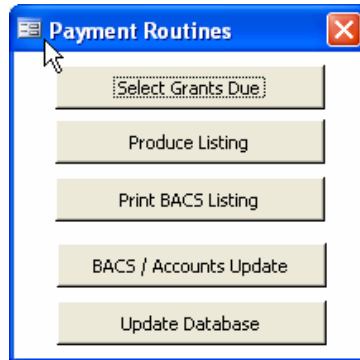
Committee Member to speak3: [Dropdown]

Grant Number: 701 Date Created: 19/01/2007 Date Updated: 06/09/2007 Updated By: Admin

Record: 1 of 1 (Filtered)

BENEFICIARease - Medical

- Financial Breakdown
 - Payment schedule breakdown per year per category
 - Invoice entry
 - Part payment of invoices
 - Link to Accounts package (SAGE etc)
 - Fund analysis to enable forecasting
 - Multiple funds to allow for payment of grant by third party



The 'one off entry : Form' dialog box contains the following fields and controls:

- Beneficiary Code:
- Date of the Grant: Layout Type:
- Details:
- Almoner: Grant Type:
- Amount: Cheque to Beneficiary Maximum Bill Addition
- Cheque number: Reference:
- Date cheque printed: Update database date:

At the bottom right, there is a red warning: **ENTER REFUNDS AS A NEGATIVE**. At the bottom left, there are record navigation controls: Record: of 35.

BENEFICIARease - Medical

- Task Manager
 - Tasks assigned to user or Group
 - Tasks linked to Supporters or Events
 - Production of to-do lists
 - Visual to-do list on front menu
 - Tasks can be assigned to other users

The screenshot shows the 'Main Menu' window of the BENEFICIARease application. The window title is 'Main Menu'. The application logo 'BENEFICIARease' is displayed in blue, along with the logo for 'JA Computer Solutions Ltd' and the copyright notice '© Copyright JA Computer Solutions Ltd 2008. Version 8'. Below the header is a table with columns 'Task to do', 'Date Req', and 'Time Req'. The table contains five rows of tasks, all assigned to 'Admin' and marked as 'Outstanding'. A warning message is displayed below the table, and at the bottom, there are input fields for 'Registered To: Demo' and 'Users: 6'.

Task to do	Date Req	Time Req
Follow Up Admin	20/10/2008	09:00 Outstanding
Follow Up Admin	20/07/2008	09:00 Outstanding
Follow Up Admin	20/04/2008	09:00 Outstanding
Follow Up Admin	20/01/2008	09:00 Outstanding
Follow Up Admin	08/01/2008	09:00 Outstanding
Email	15/09/2007	Outstanding

Warning: This computer program is protected by copyright law. Unauthorised reproduction or distribution of this program, or any portion of it, may result in severe civil and criminal penalties, and will be prosecuted to the maximum extent possible under the law.

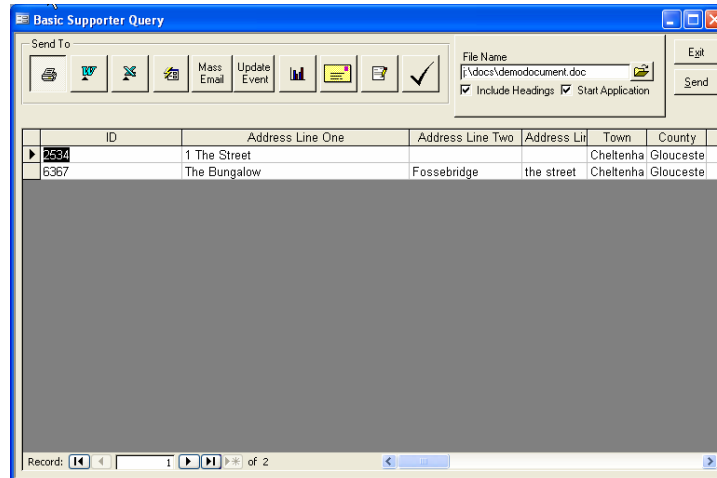
Registered To: Users:

The screenshot shows the 'Task Entry' window of the BENEFICIARease application. The window title is 'Task Entry'. The form contains the following fields:

- Enquiry: (dropdown menu)
- Taken By: (dropdown menu)
- Contact Date:
- Contact Time:
- Notes:
- Attachment:
- Beneficiary:
- Task ToDo: (dropdown menu)
- Assigned To: (dropdown menu)
- Date Required:
- Time Required:
- Completed:

BENEFICIARease - Medical

- Mail Merge / Email
 - Standard letters / emails merged to Word
 - From any screen / query
 - Individual merges and Multiple merges available
 - HTML and plain text emails
 - Integrates with Outlook / Exchange



- Full Query / Report Writer
 - Query / Report writer module included
 - Users can create their own queries without programming knowledge
 - Output to Word / Excel / CSV / HTML
 - Produce graphical analysis from queries
 - Simple to use interface
 - Standard reports can be used at any time by any user
 - Produce labels
 - Mass Email using any query

